

**BAKER & HOSTETLER LLP**

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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and for the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

BERNARD GREENMAN MARITAL DEDUCTION  
TRUST,

GREENMAN FAMILY FOUNDATION, INC.,

PHYLLIS GREENMAN, individually, as Successor  
Trustee and Beneficiary of the Bernard Greenman  
Marital Deduction Trust,

Adv. Pro. No. 10-04479 (SMB)

LESTER GREENMAN, individually and as  
Beneficiary of the Bernard Greenman Marital  
Deduction Trust,

JUDITH KATZ, individually and as Beneficiary of the  
Bernard Greenman Marital Deduction Trust, and

STEWART KATZ, individually,

Defendants.

### **CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: July 15, 2014
2. Fact Discovery shall be completed by: March 19, 2015
3. The Disclosure of Case-in-Chief Experts shall be due: August 31, 2015
4. The Disclosure of Rebuttal Experts shall be due: September 28, 2015
5. The Deadline for Completion of Expert Discovery shall be: December 18, 2015
6. The Deadline for Service of a Notice of Mediation Referral shall be: February 19, 2016
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: March 4, 2016
8. The Deadline for Conclusion of Mediation shall be: July 1, 2016.

Dated: New York, New York  
May 16, 2014

BAKER & HOSTETLER LLP

By: /s/ Nicholas J. Cremona

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